Modelling survival and connectivity of *Mnemiopsis leidyi* in the south-western North Sea and Scheldt estuaries

J. van der Molen¹, J. van Beek², S. Augustine⁶, L. Vansteenbrugge¹,⁵, L. van Walraven³, V. Langenberg², H. W. van der Veer³, K. Hostens⁴, S. Pitos¹, and J. Robbens⁴

¹The Centre for Environment, Fisheries and Aquaculture Science (CEFAS), Lowestoft, UK  
²Deltares, Delft, the Netherlands  
³Royal Netherlands Institute for Sea Research (NIOZ), Den Burg (Texel), the Netherlands  
⁴Instituut voor Landbouw – en Visserij Onderzoek (ILVO), Oostende, Belgium  
⁵Biology Department, Faculty of Sciences, Ghent University (UGhent), Ghent, Belgium  
⁶Center for Ocean Life, Charlottenlund, Denmark

**Correspondence to:** J. van der Molen (johan.vandermolen@cefas.co.uk)  
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**Abstract.** Three different models were applied to study the reproduction, survival and dispersal of *Mnemiopsis leidyi* in the Scheldt estuaries and the southern North Sea: a high-resolution particle tracking model with passive particles, a low-resolution particle tracking model with a reproduction model coupled to a biogeochemical model, and a dynamic energy budget (DEB) model. The results of the models, each with its strengths and weaknesses, suggest the following conceptual situation: (i) the estuaries possess enough retention capability to keep an overwintering population, and enough exchange with coastal waters of the North Sea to seed offshore populations; (ii) *M. leidyi* can survive in the North Sea, and be transported over considerable distances, thus facilitating connectivity between coastal embayments; (iii) under current climatic conditions, *M. leidyi* may not be able to reproduce in large numbers in coastal and offshore waters of the North Sea, but this may change with global warming; however, this result is subject to substantial uncertainty. Further quantitative observational work is needed on the effects of temperature, salinity and food availability on reproduction and on mortality at different life stages to improve models such as used here.

1 Introduction

1.1 Background

The comb jelly *Mnemiopsis leidyi* originates from temperate to sub-tropical waters along the east coast of the USA (Purcell et al., 2001; Costello et al. 2012). *M. leidyi* is notorious for its highly adaptive life traits: a fast growth rate combined with high fecundity, early reproduction, the ability of self-fertilisation, and a euryoecious lifestyle tolerating a wide range of environmental parameters (temperature, salinity, water quality) are characteristics which favour its establishment and fast expansion in invaded areas (Purcell et al., 2001; Fuentes et al., 2010; Jaspers et al., 2011; Salihoglu et al., 2011).

*M. leidyi* was introduced in the Black Sea in the early 1980s (see also the comprehensive review by Costello et al., 2012), probably through ballast water (Vinogradov et al., 1989). The presence of *M. leidyi* together with eutrophication and overfishing caused a deterioration of the ecosystem, which finally degraded to a low biodiversified “dead-end” gelatinous food web (Shiganova, 1998). This led to an economic loss/collapse of the pelagic fish population, in particular anchovies and sprat fisheries (Kideys, 1994, 2002). *M. leidyi* then spread further into the Sea of Azov (Studenikina et al. 1991), the Sea of Marmara (Shiganova, 1993), the Aegean Sea (Kideys and Niermann, 1994), and the Levantine Sea...
(Kideys and Niermann, 1993). In 1999, *M. leidyi* was transported from the Black Sea to the Caspian Sea (Ivanov et al., 2000). *M. leidyi* spread from the eastern Mediterranean to other regions of the Mediterranean: it was recorded in 2005 in the northern Adriatic Sea (Shiganova and Malej, 2009) and in 2009, blooms were reported in waters off the coasts of Israel (Galil et al., 2009), Italy (Boero et al., 2009), and Spain (Fuentes et al., 2010).

*M. leidyi* was also transported from the north-western Atlantic to northern European waters (Reusch et al., 2010); first records date back to 2005 and originate from Le Havre harbour in northern France (Antajan et al., 2014), Danish territorial waters (Tendal et al., 2007), and Norwegian fjords (Oliveira, 2007). By 2006 *M. leidyi* had been reported in the western Baltic Sea (Javidpour et al., 2006), in the Skagerrak (Hansson, 2006), in the Scheldt estuaries and Wadden Sea (Faasse and Bayha, 2006), and the German Bight (Boersma et al., 2007). In 2007, the species was found in Limfjorden (Riisgård et al., 2007) and in Belgian waters in the harbour of Zeebrugge (Dumoulin, 2007; Van Ginderdeuren, 2012). In the following years the species remained present in the western and central Baltic Sea (Javidpour et al., 2009; Jaspers et al., 2013), Kattegat, Skagerrak and inshore Danish waters (Tendal et al., 2007; Riisgard et al., 2012), and Wadden Sea (Kellnreitner et al., 2013; van Walraven et al., 2013). In most of these areas the highest densities are observed in summer, although in the Wadden Sea, as well as in the Baltic, the species has been observed in all seasons. In the Scheldt area *M. leidyi* is observed in Lake Veere, Lake Grevelingen, the eastern Scheldt, and the western Scheldt. In this area, *M. leidyi* is observed every year, with the highest densities in summer as well (Gittenberger, 2008).

Since 2009 *M. leidyi* has been observed frequently along the French coast of the North Sea (Antajan et al., 2014). This is particularly worrying because the North Sea is the home of commercially important fish stocks, including spawning and nursery grounds (Ellis et al., 2011), and also shares the depleted state of fish stocks that characterised the Black Sea when *M. leidyi* was introduced (Kideys, 1994; Daskalov, 2002; Mutlu, 2009). Furthermore, model predictions from recent work from Collingridge et al. (2014) suggest that large parts of the North Sea are suitable for *M. leidyi* reproduction in summer months, with some of the highest risk areas along the southern coastal and estuarine regions of the North Sea, due to a combination of high temperatures and high food concentrations. The presence and potential establishment of *M. leidyi* in the southern North Sea is therefore cause for concern, and there is a need to further expand our understanding on the mechanisms involved in the dynamics of *M. leidyi* populations and its potential spread from source locations where it is established.

In this paper we apply three different models to simulate aspects of the transport, survival, and reproduction of *M. leidyi* in the Scheldt estuaries and the North Sea. We use the combined results to provide insight into the potential spread and population dynamics of *M. leidyi* at a range of spatial and temporal scales in the area, which could not have been obtained with each model individually.

### 1.2 Study area

#### 1.2.1 Scheldt estuaries

The western Scheldt is the Dutch part of the estuary of the Scheldt River which flows from France to Belgium and enters the North Sea in the Netherlands, see Fig. 1. The total surface area of the western Scheldt is approximately 310 km² and it has a length of about 60 km. The average channel depth is 15–20 m (Meire et al., 2005) and the estuary has extensive tidal flats. The Scheldt River has an average fresh-water discharge of 104 m³ s⁻¹ and the upstream part in Belgium has the characteristics of a tidal river. The salinity at the Belgian–Dutch border ranges from 2 to 14 and the maximum tidal range is 5 m. The Scheldt is considered well mixed, except in periods of peak river discharge (Meire et al., 2005).

The eastern Scheldt estuary is the former mouth of the Scheldt river and has a connection to the Rhine and Meuse river system; see Fig. 1. The total surface area of the eastern Scheldt is approximately 350 km² and it has a length of about 40 km. The inner part of the estuary is forked, with a smaller branch to the north and a wider branch to the south-east. Following the 1953 storm surge, waterworks have been constructed which isolate the eastern Scheldt from most of the fresh-water input, transforming the estuary into a well-mixed tidal bay. In the mouth of the estuary a storm surge barrier has
been constructed which is usually open, but can be closed under extreme weather conditions. The barrier reduces the exchange of water with the open-sea by 28% (Smaal and Nienhuis, 1992).

The two estuaries are only connected by sluiced waterways. Both estuaries have a protected status as a nature reserve.

1.2.2 Southern North Sea

The southern North Sea is a relatively shallow shelf sea with depths less than 80 m. The most prominent feature is the Dogger Bank, which rises up to less than 30 m water depth, and is separated from the Norfolk Banks to the south-west by the Silver Pit. The latter has a depth of over 50 m. To the south-east of the Dogger Bank are the Oyster Grounds, with depths of 40–50 m. The Southern Bight is situated further south, and consists of a deep channel (depth up to 50 m) in the west and a shallow area (depths typically less than 30 m) in the east. The channel is connected to the Strait of Dover to the south.

The tides in the southern North Sea are semi-diurnal, with dominant M2 tidal amplitudes over 2 m along the UK east coast, near Dover Strait, and in the German Bight, and amphidromic points in the central southern North Sea and in the Southern Bight of the North Sea (e.g. Davies et al., 1997). Maximum surface currents at spring tide are about 1.4 m s\(^{-1}\) in the western and southern parts of the Southern Bight, reducing to 0.3 m s\(^{-1}\) in the central-southern North Sea (Hydrographical Survey, 2000).

Wind can induce depth-averaged surge currents of up to 1 m s\(^{-1}\) (Flather, 1987). The time and depth-averaged atmospherically induced residual currents are about one-third of the tidal residuals and directed to the north in the Southern Bight, and to the north-east in the southern North Sea (Prandle, 1978). Combined residual current speeds in the Southern Bight are approximately 0.05 m s\(^{-1}\) (Prandle, 1978).

Thermal stratification occurs in summer in the northern parts of the southern North Sea, whereas the southern parts remain well-mixed, and are separated by the Frysian Front (Otto et al., 1990). Under stratified conditions, a subsurface jet induced by density differences transports water around the north, east, and south-east slopes of the Dogger Bank into the Oyster Grounds (Brown et al., 1999; Hill et al., 2008). The thermal stratification breaks down in the autumn, and is absent throughout the winter.

On a more local scale, fresh-water outflow of the river Rhine forms a plume along the Dutch coast to the North, resulting in density-driven coastward near-bottom currents of several cm s\(^{-1}\) (Visser, 1992). A similar plume is present in the German Bight and associated with the river Elbe (e.g. Schrum, 1997). UK coastal waters converge in the East Anglian plume, which is mostly recognisable by its elevated levels of turbidity. This plume crosses the North Sea in a north-eastward direction, from the coast of East Anglia to the south of the Dogger Bank (see Dyer and Moffat, 1998, for a detailed description).

1.3 Multi-model approach

Three existing models were used: (i) Delft 3-D (in the results and discussion referred to as Delft model), (ii) GETM–ERSEM–BFM (3-D General Estuarine Transport Model–European Regional Seas Ecosystem Model–Biochemical Flux Model) model with particle tracking (General Individuals Transport Model – GITM) (in the results and discussion referred to as the GETM model) and (iii) the dynamic energy budget (DEB) model (in the results and discussion referred to as DEB model). By deploying the strengths of the individual models, and through combining and intercomparison of the results, this study provides insight into the potential spreading and population dynamics of M. leidyi at a range of spatial and temporal scales in the area that could not have been obtained with each model individually, and without the investment required to develop a single model to encompass all. The Delft model implementation, at high spatial resolution and with its native particle tracking module using passive particles, provided insight into the potential role of the Scheldt estuaries as a nursery and source of M. leidyi, and in the role of estuarine–marine exchange processes. The GETM model with particle tracking (GITM) was developed to include a simple reproduction model, and was used to study transport, connectivity, and population dynamics at the scale of the North Sea. The DEB model was then used for fixed hypothetical locations using prescribed temperatures to simulate in greater detail how temperature and food concentrations dynamically affect the eco-physiology of a growing, developing and/or reproducing individual. In this model age and size at important life history can depend on the prior temperature and food experienced by the individual. The DEB model was used to both gain confidence in the simple reproduction model in the GETM model and to expose its limitations.

2 Material and methods

2.1 Delft3D

2.1.1 Hydrodynamics

Delft3D is an integrated modelling suite used to simulate three-dimensional flow, sediment transport and morphology, waves, water quality and ecology, and the interactions between these processes. More specifically, the hydrodynamic module simulates non-steady flows in relatively shallow water, and incorporates the effects of tides, winds, air pressure, density differences (due to salinity and temperature), waves, turbulence, and drying and flooding (Lesser et al., 2004).

The model application of the southern North Sea uses a curvilinear boundary-fitted c-grid. The domain decomposi-
tion technique creates extra resolution by inserting an intermediate and a fine-sized domain near the Dutch coast (Fig. 1). The horizontal resolution ranges from 0.5 km near the coast to 25 km near the open boundaries, resulting in 22,473 active computational elements. The vertical dimension consists of 12 $\sigma$-transformed layers with the highest resolution near the sea bed and the sea surface. The shallow-water hydrostatic pressure equations are time integrated by means of an alternating direction implicit (ADI) numerical scheme in horizontal directions and by the Crank–Nicolson method in the vertical direction. The solution is mass conserving at every grid cell and time step. This code is extended with transport of salt and heat content and with a $k$-$\varepsilon$ turbulence model for vertical exchange of horizontal momentum and matter or heat. Along the open-sea boundaries tidal harmonics for water level are imposed consisting of 50 astronomical constituents. The model was forced using meteorological data from the High-Resolution Limited Area Model (HIRLAM) run at the Royal Dutch Meteorological Service (KNMI) (Undén et al., 2002): two horizontal wind velocity components, air pressure and temperature, archived every 6 h. The fresh-water discharges from 18 rivers were included in the model. Seven of these discharges varied temporally (historic daily averages) and 11 were constant (based on long-term averages).

The primary focus of the hydrodynamic model is the representation of the water level and tidal flow velocities along the Dutch coast and in the estuaries. The results of the model have been applied and validated against observational data in the modelling of suspended matter (van Kessel et al., 2011), eutrophication (Los et al., 2008) and the transport of fish larvae (Bolle et al., 2009; Dickey-Collas et al., 2009).

2.1.2 Particle tracking in Delft3D

The particle module of Delft3D uses a numerical advection scheme for particles that is fully compatible with the local mass-conserving advection properties of the underlying flow field at the discrete level of that field (Postma et al., 2013). Horizontal dispersion is accounted for by a random walk step. The depth varying vertical diffusion as calculated by the hydrodynamic turbulence model is incorporated by a stochastic bounccing algorithm to move the particles in the vertical. The algorithm closely approximates the analytical solution. For the purpose of this study, passive particles were used.

The particle tracking module is run offline, for this purpose the hydrodynamic results are stored on an hourly basis. The particle model itself runs with a timestep of 5 min.

For the simulation of biological vectors a module is available to simulate development and vertical migration behaviour. The development is divided into an unlimited amount of stages where the duration of the stage is dependent on the age of the particle and the accumulated temperature encountered over that stage (Bolle et al., 2009). For each stage the behaviour can be set with its own parameterisation. Apart from neutral buoyancy the types of behaviour are positive buoyancy, negative buoyancy, diurnal vertical migration, selective tidal transport and settling towards the sea bed. Growth and mortality based on food availability and predation were not incorporated in the model. At the start of this study, we had no information suggesting migration behaviour for $M. leidyi$. Hence, use of passive particles was assumed to be sufficient to study the potential exchange between the estuaries and offshore waters.

2.1.3 Application: estuaries

The Delft3D model was applied to determine the potential connectivity of $M. leidyi$ between the eastern and western Scheldt estuaries and the North Sea. Applying the hydrodynamic situation from 2008, a run with a uniform initial distribution of particles over the estuary volume (particles m$^{-3}$) was performed for each estuary and for each month of the year. The boundaries of the estuaries are shown in Fig. 1. In all, 500,000 particles were released simultaneously. The horizontal dispersion coefficient was set to 1.0 (m$^2$ s$^{-1}$) and no behaviour was included (neutral buoyancy).

The simulations were performed from the first high tide of the month to the first high tide after a period of 30 days, which corresponds with two spring neap cycles. At the end of the simulation the position of the particles within six predefined areas was scored and reported as a percentage of the number of particles released, resulting in a connectivity matrix. The areas were the eastern Scheldt estuary, the western Scheldt estuary, the eastern Scheldt ebb–tidal delta, western Scheldt ebb–tidal delta, the Zeebrugge harbour area, and the remainder of the North Sea as far as covered by the outer model domain (Fig. 1). To test the sensitivity of the results for the release moment, the July runs for both estuaries were also performed from low tide to low tide over a period of 30 days.

In addition to the simulations described above, model runs were carried out with initial conditions based on observations. These initial conditions were constructed using zero-order extrapolation of the measurements in the lateral direction of the estuary and interpolation in the longitudinal direction with a zero value outside the estuary. Model runs were carried out from the date of measurements until the next set of measurements available for comparison.

For the western Scheldt the model was run from 1 September to 1 December 2011. The initial field was based on samples collected on 1 September and 1 December 2011 in the western Scheldt onboard RV Zeeleeuw at three different locations using a WP3 net (Ø 1 m, mesh size 1 mm) in oblique hauls. Ctenophores, including $M. leidyi$, were isolated from the samples and identified morphologically, counted and measured (oral–aboral length) on board (Vansteenbrugge et al., 2015).
For the eastern Scheldt the initial condition was constructed from measurements on 28 September 2012 onboard RV Luctor using the same gear and method. The model was compared with data from the MEMO cruise on 20 October 2012 (Bandura, 2013). The model was run with 2011 hydrodynamics for the same period because a hydrodynamics simulation for 2012 was not available. The runs with non-uniform initial condition will be referred to as the realistic runs.

2.2 Particle tracking IBM coupled to GETM–ERSEM–BFM

2.2.1 Particle tracking IBM (GITM)

The individual behaviour model (IBM) GITM includes physical particle advection and diffusion, and biological development and behaviour. The advection–diffusion elements of GITM were based on a re-coded version of the Lagrangian semi-analytical advection–diffusion method developed by Wolk (2003). This method ensures that particles follow stream lines exactly. Furthermore, a random walk method with advective correction (Visser, 1997) was included to simulate diffusion (Hunter et al., 1993). This method uses a constant diffusion coefficient in the horizontal direction and a variable diffusion coefficient in the vertical direction. The latter is based on the vertical diffusivity obtained from the turbulence closure model in the hydrodynamics model GETM (see also Sect. 2.2.2). The combined hydrodynamics model (GETM) and particle tracking model (GITM) were applied recently to simulate the transport of plaice larvae in the North Sea (Tiessen et al., 2014).

The biological development and behaviour module of GITM allows particles to progress through a user-defined number of egg and larval development stages, using physical and biological information from the GETM–ERSEM–BFM model (e.g. temperature and food fields). However, these mechanisms were not used here. Instead, the model was modified to include a simplified version of the reproduction mechanism suggested by Salihoglu et al. (2011), elements of which originate from the model of Kremer (1976). This reproduction mechanism was implemented to affect the number of individuals represented by a super-individual (particle). The main simplifications were (i) each super-individual was assumed to represent a number of adults of average mass, (ii) egg and juvenile stages were assumed to be infinitely short to allow for (i), (iii) food stocks were assumed not to be impacted upon by M. leidyi. Including the latter would require either inclusion of a comb jelly functional type in ERSEM–BFM, or development of full, on-the-fly coupling and feedback between ERSEM–BFM and GITM. These options were considered to be beyond the scope of this study. As a result, the survival and reproductive success of individuals simulated by the present model implementation should be considered an overestimate. The reproduction mechanism was implemented as follows: all values and constants were taken from Salihoglu et al. (2011) unless specified otherwise. Genetic evidence suggests differences between northern and southern populations (Reusch et al., 2010). However, we have not found corresponding evidence in the literature for differences in physiological response to temperature; hence, it is assumed that the parameter values suggested by Salihoglu et al. (2011) are a reasonable first approximation for populations in the North Sea.

Eggs were only produced if temperature and salinity were above the thresholds of 12 °C and 10, respectively (Lehtiniemi et al., 2012; see, however, Sect. 4.3). M. leidyi exhibits synchronised spawning (Pang and Martindale, 2008). In the model, this behaviour was not included, and egg production was spread over time. As in the model eggs were not released as separate particles, and predation processes were not explicitly included, the influence of this simplification on the modelled adult population is expected to be small. The number of eggs produced per time step \( n_e \) depended on food availability:

\[ n_e = \frac{f F_a}{w_e}, \]  

where \( F_a \) is the food intake of the adult population represented by the super-individual [mgC timestep\(^{-1}\)], \( w_e = 0.1 \mu g C \) the average mass of an egg, and \( f \) the proportion of food turned into eggs. The adult food intake was calculated as

\[ F_a = n_a \frac{f_a}{1000} c_{cd} w_a A_a G_a \frac{dt}{24 \times 3600}, \]

where \( n_a \) is the number of adults represented by the super-individual, \( F_a \) the adult food concentration [mg C m\(^{-3}\)] (taken here as mesozooplankton from the GETM–ERSEM–BFM model, see Sect. 2.2.2), \( w_a = 2.8 m C \) the average mass of an adult, \( dt \) the time step [s], \( c_{cd} = 73 m g C m^{-1} A \) a factor to convert carbon weight to dry weight for high salinities, \( A_S = 0.72 \) the adult assimilation efficiency, and \( G_a \) the adult clearance rate [mg C m\(^{-1} \) dry weight day\(^{-1}\)].

\[ G_a = a_0 \left( \frac{w_a}{c_{w2c}} \right)^{-b} e^{k T}, \]

where \( a_0 = 0.09 L mg^{-1} day^{-1} \) is an empirical constant, \( b = 0.5 a \) power, \( k = 0.05 ^{\circ} C^{-1} \) a decay coefficient, \( c_{w2c} = 0.574 mg C mg^{-1} \) a conversion factor of wet weight to carbon weight, and \( T \) temperature [°C].

In Eq. (1), the proportion of food turned into eggs \( f \) was calculated as

\[ f = 0.01T e^{c_1(u_a/c_{w2c})}, \]

where \( c_1 = 0.115 mg^{-1} \) is an empirical constant, and \( T_a \) a temperature function given by

\[ T_a = a_T e^{b_T T}, \]
where $T_{f,\min} = 0.01$ is a minimum introduced here to prevent negative values, and $a_T = 0.03$ and $b_T = 0.14$ empirical constants. Out of the three functions suggested by Salihoglu et al. (2011), we have chosen this one over the linear function preferred by Salihoglu et al. (2011), which has a cut-off at a rather high temperature of approximately $14^\circ C$. For the reference run example of Salihoglu et al. (2011), the order of magnitude of the number of eggs (several hundreds) produced using these equations corresponded with the observations for small individuals presented by Kremer (1976) and Reeve et al. (1989). Note that a direct comparison is impossible because the conditions of the observations, as far as reported, cannot be fully represented with the current model.

Subsequently, the number of eggs surviving $n_{es}$ was calculated using a constant daily mortality rate $m_e = 0.7$ and assuming an egg phase duration of 1 day:

$$n_{es} = (1 - m_e)n_e.$$  

(6)

Juvenile mortality was calculated as a combination of a daily background mortality $m_j = 0.27$ and food availability. Egg and juvenile daily mortalities were calibrated to reproduce the results of the reference run example of Salihoglu et al. (2011). The surviving juveniles $n_{js}$ after application of the background mortality were

$$n_{js} = (1 - m_j)^{D_j}n_{es},$$  

(7)

where $D_j$ is a temperature-driven duration of the juvenile stage in days:

$$D_j = a_d + b_dT,$$  

(8)

where $a_d = 76.0$ and $b_d = -2.4$ are constants based on the graphs with model results presented by Salihoglu et al. (2011).

Juvenile starvation was implemented by comparing the daily food intake $F_j$ with the average daily weight gain $w_g$ required to reach the mass at the end of the transition stage $w_{aj} = 1.5$ mg C:

$$w_g = \frac{w_{aj} - w_j}{D_j},$$  

(9)

where $w_j = 0.13$ mg C is the average mass of a juvenile. The daily juvenile food intake was calculated as

$$F_j = \frac{f_j}{1000}c_{dd}w_jG_jA_j(1 - L_j),$$  

(10)

where $f_j$ is the juvenile food concentration [mg C m$^{-3}$] (taken here as microzooplankton from the GETM–ERSEM–BFM model, see Sect. 2.2.2), $A_j = 0.75$ the juvenile assimilation rate, $L_j = 0.06$ a metabolic loss fraction, and $G_j$ the juvenile ingestion rate [L mg$^{-1}$ day$^{-1}$]:

$$G_j = 0.4 \times 12.3 \times (\frac{w_j}{c_{w2c}})^{0.574} + 0.1.$$  

(11)

Then finally, by combining the results of Eqs. (7), (9), and (10), the number of new adults recruited $n_{ar}$ into the existing population in the time step under consideration (i.e. assuming infinitely short egg and juvenile duration, but including mortality calculated over their normal duration) was calculated as

$$n_{ar} = \min \left(1, \frac{F_j}{w_g}\right)n_{js}.$$  

(12)

Adults were assumed not to survive temperatures less than $2^\circ C$. For such low temperatures, there is no reproduction in the model. As the maturation in the model is artificially compacted into a single time step, this means that there are then no juveniles, so a similar rule for juvenile mortality is not relevant.

For temperatures above that, a background mortality of 2 % was imposed for completeness following Salihoglu et al. (2011). There is evidence to suggest that $M. leidyi$ can survive lower temperatures (Costello et al., 2006b), so this element of the model may be improved. Also, a daily starvation mortality rate of 13 % was used for food concentrations less than 3 mg C m$^{-3}$, based on the observation that $M. leidyi$ can survive without food for up to 17 days (Oliveira, 2007), and observations of the lowest concentrations of zooplankton at which $M. leidyi$ has been found in the field (Kremer, 1994). The latter results in approximately 10 % of the population surviving after 17 days. It is likely that in reality, starvation mortality is temperature-dependent, so subject to the availability of suitable observations, this element of the model may be improved.

2.2.2 GETM–ERSEM–BFM

The coupled physical–biogeochemical model GETM–ERSEM–BFM was used to produce hydrodynamics and food fields for the particle tracking model. GETM is a public domain, three-dimensional finite difference hydrodynamical model (Burchard and Bolding, 2002; www.getm.eu). It solves the 3-D partial differential equations for conservation of mass, momentum, salt, and heat. The ERSEM–BFM (European Regional Seas Ecosystem Model – Biogeochemical Flux Model) version used here is a development of the model ERSEM III (see Baretta et al., 1995; Ruardij and Van Raaphorst, 1995; Ruardij et al., 1997, 2005; Vichi et al., 2003, 2004, 2007; Van der Molen et al., 2013; www.nioz.nl/northsea_model), and describes the dynamics of the biogeochemical fluxes within the pelagic and benthic environment. The ERSEM–BFM model simulates the cycles of carbon, nitrogen, phosphorus, silicate, and oxygen, and allows for variable internal nutrient ratios inside organisms, based on external availability and physiological status. The model applies a functional group approach and contains six phytoplankton groups, four zooplankton groups and five benthic groups,
the latter comprising four macrofauna and one meiofauna groups. Pelagic and benthic aerobic and anaerobic bacteria are also included. The pelagic module includes a number of processes in addition to those included in the oceanic version presented by Vichi et al. (2007) to make it suitable for temperate shelf seas: (i) a parameterisation for diatoms allowing growth in spring, (ii) enhanced transparent exopolymer particles (TEP) excretion by diatoms under nutrient stress, (iii) the associated formation of macro-aggregates consisting of TEP and diatoms, leading to enhanced sinking rates and a sufficient food supply to the benthic system especially in the deeper offshore areas (Engel, 2000), (iv) a *Phaeocystis* functional group for improved simulation of primary production in coastal areas (Peperzak et al., 1998), and (v) a suspended particulate matter (SPM) resuspension module that responds to surface waves for improved simulation of the under-water light climate (Van der Molen et al., 2014).

2.2.3 Application: North Sea

The GETM–ERSEM–BFM model was run from 1991 to 2009, and hot started from a 50-year hindcast carried out with an earlier version (Van Leeuwen et al., 2013). Hourly hydrodynamics and food fields were stored from June 2008 to February 2009. The particle tracking model IBM GITM was run from 1 June 2008 to 31 January 2009, releasing three particles per day from the 1st of June to the 30th of October near the surface in each of six grid cells just seaward of the Dutch estuaries, corresponding with expected bloom times (e.g. Collingridge et al., 2014). The particles were assumed to be passive tracers. Upon release, each particle was assumed to represent 1000 *M. leidyi* individuals. Daily particle positions, particle characteristics and environmental conditions were stored. The results were processed into density contour maps, and into time series of properties aggregated over all the particles. In the following, this run is called the standard run. The standard run did not produce *M. leidyi* bloom conditions, because very few juveniles survived due to a combination of a long juvenile duration and the imposed daily juvenile mortality. Hence, additional runs were carried out to specifically target these factors, to investigate how blooms might occur. To illustrate the effect of temperature on reproduction, and to compare with the response in warmer waters, an additional scenario run was carried out in which the particles experienced 10% higher temperatures. The sensitivity to juvenile mortality was assessed by a model run with two-thirds of juvenile mortality at normal temperatures, and a run with four-thirds of juvenile mortality at the 10% higher temperatures.

To study inter-connectivity between ports and estuaries along the French Channel coast and areas in the southern North Sea, a model run was carried out releasing 20 particles per day at one grid cell in the mouth of the river Seine, and one grid cell in the mouth of the river Somme during the same period as in the previous simulations.

**Figure 2.** Energy flux scheme of the standard DEB model. Boxes: variables. Arrows: energy fluxes in J day$^{-1}$. The equations for each flux can be found below. Grey circle: metabolic switch associated with puberty: the individual stops allocating towards maturation and starts allocating towards puberty. $dE_X/dt = \dot{p}_C$; $dE_P/dt = \dot{p}_A - \dot{p}_C$; $dE_{HH}/dt = \dot{p}_H$; $dE_R/dt = \dot{q}_R = \dot{R}_R$

1. Assimilation: $p_A = f [p_{Am} V^{pV}]$
2. Allocation fraction to soma: $x = p_x = p \{p_{Am} V^{pV - 1/3} \times \frac{kE + lE^{1/3} - [p_{Am}]^{1/3}}{k + [E_{Am}]^{1/3}}\}$
3. Somatic maintenance costs: $p_M = [p_{Am}]V$
4. Growth (synthesis of structure): $p_v = kV_v - p_M$
5. Allocation fraction to maturation/reproduction: $(1 - x) \dot{p}_c$
6. Maturation maintenance costs: $\dot{p}_J = 0$
7. Maturation: $p_M = (1 - x) \dot{p}_x - \dot{p}_J$ if $E_v < E_{vJ}$ else $\dot{p}_M = 0$
8. Reproduction: $p_M = (1 - x) \dot{p}_x - \dot{p}_J$ if $E_v = E_{vJ}$ else $\dot{p}_M = 0$

2.3 Dynamic energy budget model

2.3.1 DEB model

DEB theory (Kooijman 2010) describes the uptake and use of food for all organisms under conditions in which food densities and temperatures vary. The standard DEB model is the simplest of a large family of DEB models. Augustine et al. (2014) carried out a literature review on eco-physiological data for *M. leidyi* and estimated DEB model parameters for this species (see Table 1). The formulation of the standard DEB model applied to *M. leidyi* is well documented in Augustine et al. (2014). We refer to that study for details.

In short in the DEB theory, the state of the individual is quantified by energy fixed in reserve ($E$, J), volume of the structural component ($V$, cm$^3$), and its maturity level ($E_{HH}$, J); see Fig. 2. The model closes the full life cycle from egg to adult. Stage transitions are assumed to occur at fixed maturity levels, quantified by the cumulated amount of en-
energy invested in maturity. The model encompasses three life stages: embryos (does not feed, and allocates energy to maturation), juveniles (feeds, and allocates energy to maturation), and adults (feeds, grows, and allocates energy to size-related reproduction). Growth is possible in all of the life stages as long as enough energy is mobilised to cover somatic maintenance costs. Birth is defined as the moment when feeding is switched on ($E_B = E_C^0$) while puberty ($E_H = E_C^0$) is defined as the moment juveniles start allocating energy to reproduction ($E_g$) instead of maturation.

*proto* is characterised, along with a variety of other species, by a so-called metabolic acceleration during ontogeny, which means that the embryo and early juvenile stages develop more slowly than later stages (Kooijman, 2014). *proto* was found to begin to accelerate its metabolism sometime after hatching at maturity level $E_H^2$. The end of the acceleration was found to coincide with the end of the transitional stage defined in the model as: $E_H = E_H^2$ (Augustine et al., 2014). Metabolic acceleration is defined as an increase in energy conductance and surface-area-specific assimilation during that phase; this acceleration is implemented in the model by applying a shape coefficient $(V/V_b)^{1/3}$ where $V_b$ is the structure at the onset of acceleration to both of the parameters designated with an asterisk in Table 1.

Food uptake is taken proportional to organism surface area and is converted into reserves with a constant efficiency. A fixed fraction $\kappa \hat{p}_c$ of reserve is mobilised towards growth and somatic maintenance while the remaining fraction $(1 - \kappa) \hat{p}_c$ is mobilised towards maturity maintenance plus maturation (in embryos and juveniles) or reproduction (in adults). Somatic maintenance has priority over growth, and hence growth ceases when $\kappa \hat{p}_c$ no longer suffices to cover somatic maintenance.

### 2.3.2 Set-up and Application

The DEB model and parameters presented in Augustine et al., 2014 (see Table 1) were used to simulate effects of food and temperature on key life history traits of *proto*. Food and temperature are treated as forcing variables; reproduction, mass, and timing of stage transitions are model output.

We performed two original simulation experiments. In the first experiment we simulated juvenile stage duration and reproduction rates as function of temperature for three different levels of constant food availability. In the second experiment we simulated the change in reproduction rates for organisms of three different size classes subject to time varying temperature and food availability. We extracted the temperature and the (juvenile and adult) food densities experienced by a particle in the GETM model. Note that food density from the GETM model was converted from mgC m$^{-3}$ to mol CL$^{-1}$ for input into the DEB model.

Food availability for an individual is quantified by the scaled functional response $f$ which relates ingestion to food density in the environment, $X$:

$$f = \frac{X}{K + X}$$

(13)

$0 < f < 1$, where 0 reflects starvation and 1 optimal food conditions (feeding ad libitum). $K$ (mol CL$^{-1}$) is the half saturation coefficient where $K = \left(\frac{\hat{J}_{XAm}}{\hat{F}_m}\right)$, and $\hat{F}_m$ (L day$^{-1}$ cm$^{-2}$) is the surface area specific food searching rate. $\left(\frac{\hat{J}_{XAm}}{\hat{F}_m}\right)$ (mol day$^{-1}$ cm$^{-2}$) is the maximum surface area specific ingestion rate. $\left(\frac{\hat{J}_{XAm}}{\hat{F}_m}\right)$ is the food density of the organism to search for prey, the food quality of the prey and the intrinsic maximum assimilation capacity of the individual. For the purpose of this study we assumed that $\hat{F}_m = 4 \text{ L day}^{-1} \text{ cm}^{-2}$. Laboratory experiments have shown that Mnemiopsis can exert important behavioural control over feeding rates (Reeve et al., 1978) and feeding rates do not necessarily saturate as function of prey density. To simplify the model we did not extend Eq. (13) to consider effects of behaviour on the process of feeding.

All rates and ages were corrected for the effect of temperature using an Arrhenius type relation that describes the rates $\kappa (T)$ at ambient temperature, as follows:

$$\kappa (T) = \kappa (T_1) e^{\left[\frac{T_1 - T}{T_1 - T_A}\right]}$$

(14)

where $T$ is the ambient temperature ($K$), $T_A$ the Arrhenius temperature ($K$), and $T_1 = 293$ is the reference temperature.

### Table 1. DEB model parameters used in the simulations. The parameter values are taken from Augustine et al. (2014); * denotes parameters which increase by a factor 8.6 during metabolic acceleration (i.e. $E_B^1 < E_H < E_C^1$). The values are given at a reference temperature of 20°C. We refer the reader to Fig. 2 and to the original study (Augustine et al., 2014) for the physiological interpretation of the parameters.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Value</th>
<th>Description</th>
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<tr>
<td>$E_B^b$</td>
<td>$1.5 \times 10^{-3}$ J</td>
<td>$\kappa$</td>
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<tr>
<td>$E_H^b$</td>
<td>$4.4 \times 10^{-3}$ J</td>
<td>$\dot{k}_j$</td>
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<td>$E_g^b$</td>
<td>$3.2$ J</td>
<td>$\dot{v}^*$</td>
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<td>$42.0$ J</td>
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<td>$E_C^0$</td>
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<td>$\hat{F}_m$</td>
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<th>Parameter</th>
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<td>$1.5 \times 10^{-3}$ J</td>
<td>$\kappa$</td>
</tr>
<tr>
<td>$E_H^1$</td>
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<td>$3.2$ J</td>
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<th>Parameter</th>
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<td>$E_C^0$</td>
<td>$5.0$ J cm$^{-3}$ day$^{-1}$</td>
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<tr>
<td>$E_C^0$</td>
<td>$3.0$ J cm$^{-2}$ day$^{-1}$</td>
<td>$\hat{F}_m$</td>
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No clear seasonal pattern was found. Connectivity with the western Scheldt was low, 2% on average. 10% of the particles remained in the estuary mouth. The concentrations in the inner part of the estuary were still close to 1.0 m$^{-3}$ over all cells in the vertical, and scaling relative to an assumed initial concentration of 1.0 m$^{-3}$. The correlation coefficient $r$ between the model and observations excluding the station outside the estuary is 0.28. For the eastern Scheldt run the model represented the conditions in the inner estuary reasonably well with some underestimation in the northern branch and some overestimation in the south-eastern branch. There is an overestimation of the concentration in the outer part of the estuary. The correlation coefficient $r$ between the model and observations is 0.72.

### 3.2 North Sea (GETM model)

The particles in the GETM model dispersed as a plume along the continental coast to the north, and to a limited extent to the south (Fig. 5). The plume detached from the coast in the vicinity of the Dutch–German border, and continued to the north at some distance from the Danish coast. The particles that travelled furthest reached approximately the middle of the Danish west coast. The concentration of particles decreased steadily along the plume, in response to both the temporal distribution of the release and dispersion. The associated density of $M.~leidyi$ individuals showed a similar pattern, but with a strong reduction in densities in winter in response to adult mortality (Fig. 6).

The model run releasing particles in the rivers Seine and Somme (Fig. 7) resulted in moderate transport to the west up to Cap de la Hague, and substantial transport along the continental coast to the north through the Strait of Dover, along the Dutch coast and into the German Bight. Enhanced concentrations were simulated off the Belgian coast, and $M.~leidyi$ individuals reached the German Bight, similar to the pattern obtained from releasing particles off the Dutch estuaries, but slightly further offshore. Low numbers crossed the North Sea to the UK and were found in the Thames estuary and off the coast of East Anglia. None of the particles crossed the English Channel south of the Strait of Dover.

For the standard run, the total number of $M.~leidyi$ individuals increased steadily as particles were released, levelling off in response to the background adult mortality, and declined when starvation set in December (Fig. 8a; dark blue line). Food abundance for juveniles and adults was high until the beginning of October, and declined to reach low winter values by December (Fig. 8b, c). Average temperature experienced by the particles peaked at 20°C, declining to winter values of 4°C (Fig. 8h). Average salinity experienced by
the particles increased until the beginning of October, consistent with reduced precipitation in summer and their transport away from the fresh-water source of the river Rhine, and decreased subsequently as river runoff increased in the autumn (Fig. 8i). Over a million eggs were produced per hour by the population in July, August, and September (Fig. 8d; dark blue line). Roughly a third of the eggs survived to hatching (Fig. 8e). However, due to primarily juvenile mortality (Fig. 8f) hardly any new adults were added to the population (Fig. 8g). An important factor for juvenile mortality as implemented here is the prolonging of juvenile duration for lower temperatures, leading to strongly reduced overall survival. The scenario run with two-thirds of juvenile mortality showed some bloom potential, with new individuals contributing to population growth (Fig. 8; green lines).

The model run in which the particles were made to experience 10% increased temperatures produced significantly different results. The maximum average temperature experienced by the particles was now approximately 22°C, with winter temperatures nearly the same as in the reference scenario (Fig. 8h; green line). Over 10 million eggs were produced per hour between the beginning of August and the end of September (Fig. 8d; green line). This caused a bloom that increased the adult population at a rate far greater than the number of the additional particles that were released (Fig. 8a). Increasing the juvenile mortality by one-third for this experiment, however, prevented the bloom, and the associated model run thus yielded results very much like those of the standard run (Fig. 8; light blue lines).

For the model run releasing particles in the Seine and the Somme (Fig. 8; magenta lines), the mean concentration of food encountered was slightly lower. Average salinity was higher, indicating a more seaward trajectory of the particles. Egg production and survival was comparable with the standard run, considering that approximately twice as many particles were released. As for the standard run, hardly any adults were added to the population through reproduction.
Figure 4. Observed density *M. leidyi* (individuals m$^{-3}$), realistic runs for 2011. (a) and (c) initial density based on field observations (circles) for western and eastern Scheldt, respectively. (b) and (d) final simulated density and field observations (circles) for western and eastern Scheldt, respectively.

Table 3. Percentage of particles from the western Scheldt estuary per area after 30 days.

<table>
<thead>
<tr>
<th></th>
<th>Eastern Scheldt</th>
<th>Western Scheldt</th>
<th>Eastern Scheldt mouth</th>
<th>Western Scheldt mouth</th>
<th>Zeebrugge area</th>
<th>rest North Sea</th>
</tr>
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<tbody>
<tr>
<td>Jan</td>
<td>1.88</td>
<td>57.96</td>
<td>2.62</td>
<td>15.25</td>
<td>0.03</td>
<td>22.26</td>
</tr>
<tr>
<td>Feb</td>
<td>0.45</td>
<td>64.59</td>
<td>7.39</td>
<td>12.80</td>
<td>0.24</td>
<td>14.54</td>
</tr>
<tr>
<td>Mar</td>
<td>1.04</td>
<td>50.71</td>
<td>5.23</td>
<td>28.31</td>
<td>0.68</td>
<td>14.03</td>
</tr>
<tr>
<td>Apr</td>
<td>0.00</td>
<td>66.73</td>
<td>3.09</td>
<td>18.80</td>
<td>0.24</td>
<td>11.13</td>
</tr>
<tr>
<td>May</td>
<td>0.00</td>
<td>69.13</td>
<td>0.00</td>
<td>20.60</td>
<td>0.38</td>
<td>9.90</td>
</tr>
<tr>
<td>June</td>
<td>0.04</td>
<td>65.69</td>
<td>0.61</td>
<td>22.49</td>
<td>0.18</td>
<td>11.00</td>
</tr>
<tr>
<td>July</td>
<td>0.06</td>
<td>66.78</td>
<td>0.20</td>
<td>22.80</td>
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<tr>
<td>Aug</td>
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<td>65.84</td>
<td>1.41</td>
<td>20.08</td>
<td>0.07</td>
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<td>22.61</td>
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<td>9.84</td>
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<tr>
<td>Dec</td>
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<td>64.76</td>
<td>0.16</td>
<td>20.88</td>
<td>0.50</td>
<td>13.65</td>
</tr>
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</table>

3.3 DEB model

From the DEB model simulations, the age at the start and the end of metabolic acceleration as well as the age at puberty for $f = 1, 0.45$ and $0.3$ at 22°C are provided in Fig. 9a (three bottom rows). These simulations show that the timing of stage transitions is extremely sensitive to the food level experienced by an individual. Indeed, $f$ can be interpreted as the actual ingestion relative to the maximum possible one for an individual of that size. So $f$ is a dimensionless quantifier for food level. The duration of metabolic acceleration ranges from approximately 2 weeks to a little over
The predicted carbon mass at the different stage transitions for \( f = 1 \) (ad libitum) are also shown in Fig. 9a (grey text). Overall, the mass at the different stage transitions is less sensitive to the prior feeding history than age. The predicted mass at the end of the acceleration phase varies from 0.11 to 0.16 mg C for \( f = 0.3 \) and 1, respectively. Carbon mass at puberty goes from 1.8 mg C for \( f = 1 \) to 0.8 mg C at \( f = 0.3 \).

The DEB model predicts that growth after puberty is extremely sensitive to food level: the predicted maximum carbon mass goes from ca. 80 mg C (\( f = 1 \)) to 2 mg C at \( f = 0.3 \). Finally, the simulations showed that reproductive output was extremely sensitive to size as well as food history (compare values in Fig. 9c and d). A 1.8 mg C individual might produce around 1500 eggs day\(^{-1}\) at 22 °C (Fig. 9c; solid line), while the 0.8 mg C individual would only produce ca. 344 eggs day\(^{-1}\) (Fig. 9c; dotted line).

At low food levels in combination with low temperatures, the organism can stay in the juvenile stage for a very long time: at 12 °C and \( f = 0.3 \) it could take up to 300 days to reach puberty Fig. 10b. Yet the model predicted that at abundant food and temperatures as high as 26 °C reproduction would take as little as 14 days to start.

The results of the second simulation experiment are summarised in Fig. 10a–c. The values of the food densities and the temperature can be found in Fig. 10a. By using the relationship Eq. (13) we obtain the scaled functional response experience by juveniles and adults (Fig. 10b).

In Fig. 10c the reproduction rates for adults of three size classes (2.8, 5, and 10 mg C) were computed. We computed the minimum \( f \) needed for each size class to pay its maintenance and found: 0.3, 0.4, and 0.5 for the smallest to the
largest individual. Assuming that the organism stops reproducing when $f$ decreases below the minimum $f$ to pay its maintenance, it follows that larger individuals are more sensitive to drops in food availability. However, they also reproduce more when food is abundant enough. In summary, the model predicts rapid response to changes in reproduction as function of food level and temperature.

4 Discussion and conclusions

4.1 Inter-connectivity

4.1.1 Exchange between estuaries and North Sea

Growth and mortality are not included in the Delft model and might explain some of the mismatch between modelled output and field measurements; for example, better growth conditions in the inner estuary may have caused an underestimation of the modelled numbers in the northern branch of eastern Scheldt. On the other hand, the overestimation in the modelled numbers in the outer estuary could be explained by the model not considering mortality.

The initial model conditions were based on a small set of measurements, which do not account for potential local patchiness in density. Also, for the eastern Scheldt, the hydrodynamics used were from a different year. The schematic runs, however, show little variability between months within the same year, indicating that there might be little variability between the same period in different years.

The results of the Delft model indicated that about 10–15% of the particles released in the Scheldt estuaries were exported to North Sea on monthly basis. This is enough for a substantial supply of *M. leidyi* to coastal waters of the North Sea on one hand, and on the other hand allows for sufficient retention in the estuaries to facilitate blooms and an overwintering population. The model suggested an increasing level of retention towards the landward end of the estuaries, which contributes to this mechanism. A similar process has been described in other estuaries, such as Narragansett Bay, where shallow, shoreward embayments serve as winter refugia for *M. leidyi* (Costello et al., 2006b).

The landward (eastern side) of the western and eastern Scheldt, where retention of *M. leidyi* was highest in the Delft model, have very different environmental characteristics. The eastern Scheldt is an enclosed tidal bay with salinities equal
Figure 9. Results of DEB model simulations – (a) grey: carbon mass at stage transitions at $f = 1$. Below are presented the ages at each stage transition for three different ingestion levels ranging from 1 to 0.3. (b) Age at puberty as function of temperature. (c–b) Reproduction rate at puberty and at ultimate mass and respectively as function of temperature. (a–c) Simulations are for three ingestion levels: $f = 1$ (solid line), $f = 0.45$ (dashed line) and $f = 0.3$ (dotted line).

to those in the nearby North Sea in the whole area (Smaal and Nienhuis, 1993), while the western Scheldt estuary includes river inflow, resulting in a west–east salinity gradient. The area in the western Scheldt where *M. leidyi* retention is highest in the Delft model is a mesohaline area (Meire et al., 2005). Salinities in this area are often at or below the values for which *M. leidyi* reproduction appears to be limited (salinities < 15, Jaspers et al., 2011) and larval mortality is increased (salinities < 10, Lehtiniemi et al., 2012). This might explain why observed *M. leidyi* densities are 1–2 orders of magnitude lower in the western Scheldt than in the eastern Scheldt. At the start of this work, we did not have firm evidence of vertical migration behaviour by *M. leidyi*. Hence, we implemented *M. leidyi* as passive particles in the models. Since then, new evidence has emerged suggesting vertical migration behaviours (Haraldsson et al., 2014). As such behaviour may influence particle dispersal pathways, this should be considered in further work.

4.1.2 Exchange between coastal areas

The GETM model results suggested a general south to north transport along the continental coast, in agreement with the residual flow pattern (e.g. numerical model: Prandle, 1978; radioactive tracers: Kautsky, 1973; various data: North Sea Task Force, 1993). As a result, any estuary or harbour containing an established *M. leidyi* population can, within 1 year, act as a source area for estuaries and harbours along the coast to the north at distances of tens to many hundreds of kilometres. For colonisation at larger distances, *M. leidyi* will need to establish a year-round population in one of the receiving coastal embayments, which can then in turn act as a source population in the following year. As a result, *M. leidyi* will be able to survive in the connected network of estuaries tens to hundreds of kilometres apart, as long as there is intermittent winter survival in some of them each year. Although there is occasional transport of *M. leidyi* individuals over limited distances to the south-west, a solidly established, continu-
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Figure 10. (a) Adult and juvenile food density in combination with temperature experienced by one particle. (b) Scaled functional response $f$ assuming $F_m = 4 \text{L day}^{-1} \text{cm}^{-2}$ for juveniles (light grey) and adult (dark grey). (c) We simulate the combined effects of temperature and ingestion level on the daily reproduction rates of a 10, 5 and 2.8 mg C individual. The dashed lines assume a constant temperature of 20°C. For each size class there is a minimum ingestion level for which maintenance can no longer be paid. We assumed that there was no reproduction when $f$ decreased underneath that minimum; see text.

ous population in the southernmost estuary or harbour is also likely to be required.

To our knowledge, *M. leidyi* has so far not been found in the UK. The model results suggested only minor potential for *M. leidyi* to colonise UK waters through natural transport processes from continental populations. The most likely stretch of UK coast vulnerable to colonisation appeared to be the East Anglian coastline. If such colonisation were to happen, *M. leidyi* is not expected to be able to colonise much further along the UK coast through natural transport processes, because the general residual coastal flow converges from north to south in this area, and then moves offshore across the North Sea towards Scandinavia.

4.2 Comparison of DEB model and GETM model *M. leidyi* implementation

There is a need to work with simple characterisations of metabolism when performing ecosystem level modelling. The way the biology of *M. leidyi* was implemented into particle tracking models in this study is a promising way to proceed. At this stage it is difficult to assess what would happen to the output if more complex, albeit more realistic aspects of the individual physiology (e.g. growth) were incorporated. Would such implementations pay off in terms of adding new insight?

Given the predicted plasticity in growth and juvenile stage duration, future studies should consider incorporating these processes into models designed to analyse observations that include the size structure of populations in the field. Simulation studies using ambient temperature and zooplankton biomass could be performed, where one starts with hatched eggs, to study how juvenile stage duration and condition would vary (in the absence of predation). Such results could be compared to data of the type presented by Jaspers et al. (2013) who recorded the size structure and abundance of early life stages of *M. leidyi* in the Baltic Sea. Mismatches between data and model might guide research aiming to understand natural mortality and food availability. The results of the GETM model suggest that mortality has a significant effect on the results, and that improved understanding and formulations of mortality are required.

The simulation studies with the DEB model demonstrate the sensitivity of the juvenile stage duration and reproduction rates to differences in food availability and temperature. In light of the predicted plasticity in growth and juvenile stage duration, future studies should consider incorporating these processes.
It is not clear to which extent the timing of the juvenile stage is realistic because there is no clear empirical evidence about how stage duration depends on different food levels; however, the values obtained here for juvenile stage duration are within the range presented in other studies: Baker and Reeve (1974) predict the timing of first reproduction to be 13–14 days at 26 °C, Jaspers (2012) (Chapter 6; see Fig. 1a) showed that reproduction starts around 22–32 days at 19.5 °C (the DEB model with parameters in Table 1 predicts 30 days).

In previous work, Augustine et al. (2014) parameterised and validated the DEB model for M. leidyi based on an extensive literature review of eco-physiological data. They showed, among others, that the predictions for reproduction rates and mass as function of length are in accordance with reproduction rates against length and wet mass reported in Baker and Reeve (1974), Jaspers (2012) and Kremer (1976). The new simulations presented here in Figs. 9 and 10 thus represent the best possible estimate of the metabolism of M. leidyi that we can achieve to date.

Separate juvenile and adult food densities were extracted from the biogeochemical module of the GETM model. The GETM model provided the density (in carbon) of two size classes of zooplankton experienced by the particles. Subject to a few additional assumptions to translate this information into carbon ingested per individual per unit time (see Sect. 2.3.2), the DEB model allowed us to uncouple the problem of effects of varying resources on the metabolism from the problem of how food availability relates to assimilation rates. It turns out that with this set of parameter values for M. leidyi juveniles seem to experience higher food levels relative to adults (Fig. 10b). Moreover, the model results indicated that juveniles can maintain themselves at very low environmental food levels and can wait out the bleak season especially if temperatures are low until conditions are favourable for rapid growth and reproduction. We see from Fig. 10c that the size structure of the population could strongly impact the dynamics of reproduction.

The value one chooses for the food searching rate will also determine how much energy is assimilated by the organism. We found that \( \{F_{\text{in}}\} = 4 \text{L day}^{-1} \text{cm}^{-2} \) provided theoretical ingestion rates within the range of those recorded by Sullivan and Gifford (2004) (Table 4), and have hence assumed this value.

Uncertainties about reproduction rates further hampers finding good estimates for juvenile mortality. Still too little is known about what natural processes affect juvenile mortality in the field. And our study only exacerbates to what extent we need to know more about this.

Comparison between the two models illustrates that although there are similarities, there are also substantial differences. These differences are partly due to the values chosen for key parameters, which, at the current state of knowledge, include substantial uncertainty. They are also partly caused by the more sophisticated processes included in the DEB model. There is clearly room for improvement, for instance in the shape of a particle tracking model with particles that represent “real” individuals through use of a DEB model for each particle, and that can spawn independent new particles as offspring. Such a model is likely to produce results that differ substantially from the current particle tracking model, and that may be more realistic. Reducing uncertainty in parameter values through observational and laboratory studies is vital to ensure the required level of confidence in such a model.

### 4.3 Survival and reproduction in the North Sea

The simulations with the GETM model indicated that food levels in coastal waters in the North Sea were sufficient to sustain a M. leidyi population in summer and a reduced population until mid-winter. Current offshore water temperatures were too low in summer and autumn for M. leidyi to reproduce in large numbers. Further work is required to assess to which extent this result would hold if feedback of M. leidyi on food stocks were included. However, as the current results suggest negligible offshore reproductive success, we expect numbers to remain low and such feedback to be limited. The presence of M. leidyi found near the German Bight corresponds with observations of M. leidyi in mid-winter in these waters on the International Bottom Trawl Survey (IBTS; ocean.ices.dk/Project/IBTS) and results from a habitat model on winter survival (David et al., 2015; Antajian et al., 2014). Our results, however, are subject to considerable uncertainty due to the unknown effects of (juvenile) mortality that dominate the reproduction process, and to potential adaptation to lower temperatures. In particular, production of eggs at temperatures too low for juvenile survival does not seem to make evolutionary sense, suggesting that juvenile mortality may be temperature-related, rather than constant as assumed in the GETM model. Further work is required to elucidate these issues.

Two thresholds were included in the model that, on closer inspection, are not in agreement with field observations, and that should not be used in future modelling: the lethal temperature of 2 °C for adults, and the reproduction threshold of 12 °C. The lethal temperature should not be used because M. Leidyi is known to overwinter under the ice in its native habitat (Costello et al., 2006b). The reproduction threshold of 12 °C that can be inferred from Lehtiniemi et al. (2012) was based on field data presented by Purcell et al. (2001) that did not include temperatures lower than 12 °C, and is thus artificial. Lehtiniemi et al. (2012) also refer to Sarpe et al. (2007) in connection with reproduction above 12 °C, but this abstract does not contain such a threshold. We do not think that either of these two thresholds has had a significant effect on the model results, however, because (i) offshore sea-water temperatures below 2 °C are very rare in the area of interest, and (ii) Fig. 9 shows that the egg production in the model falls to very low levels in response to reductions in food availability and temperature-driven reductions.
in feeding and egg-production efficiency; Eqs. (1)–(5) before the average temperature experienced by the particles drops to 12 °C.

The scenario simulation with increased summer temperatures suggested that water temperature is an important limiting condition for blooms in the North Sea. The model results suggest that blooms may occur in some years as a result of inter-annual variability in temperature, and that such incidences may increase in frequency in the future as a result of global warming. This result is consistent with the parameterisations in the model, and with observed reproduction behaviour in warmer seas (Shiganova et al., 2001). Moreover, blooms tend to be found in estuaries, which experience higher water temperatures than the surrounding seas (Costello et al., 2006a, b). The simulated blooms for the increased temperature scenario should be considered an upper estimate, as food concentrations are not impacted on by grazing of *M. leidyi* in the present model implementation. Other limiting conditions such as predation may exist as well, but these were not included in the model. Overall, taking account of the limitations of the models used, we conclude that there seems to be very limited potential for an established offshore population and large offshore blooms of *M. Leidyi* in the southern North Sea under normal conditions. Individuals found offshore most likely originated from estuarine populations, or resulted from minor blooms initiated by exported estuarine individuals under exceptionally favourable conditions of high local water temperatures and abundant food supply (e.g. in eddies) combined with low mortality.

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